



**Part II** Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶

I.R.C. SECTION 301(c)(2)

18 Can any resulting loss be recognized? ▶ THE RETURN OF CAPITAL REPORTED SHOULD REDUCE THE ADJUSTED BASIS OF EACH UNIT HELD ON THE DATE OF THE DISTRIBUTION. UPON THE DISPOSITION OF ALL OR A PORTION OF THE UNITS, THE TAXPAYER SHOULD RECOGNIZE GREATER GAIN/LESS LOSS.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶

THE REPORTABLE TAX YEAR OF THE DISTRIBUTIONS IS 2018.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

**Sign Here**

Signature ▶ \_\_\_\_\_ Date ▶ \_\_\_\_\_

Print your name ▶ \_\_\_\_\_ Title ▶ \_\_\_\_\_

<b>Paid Preparer Use Only</b>	Print/Type preparer's name	Preparer's signature	Date	Check <input checked="" type="checkbox"/> if self-employed	PTIN
	Baruch J. Cohen	<i>Baruch J. Cohen</i>	2/26/2019		P01269048
	Firm's name ▶ Deloitte Tax, LLP	Firm's EIN ▶ 86-1065772		Phone no. 212-492-3600	
	Firm's address ▶ 30 ROCKEFELLER PLAZA	NEW YORK, NY 10112-0015			

Form 8937 Appendix A  
December 31, 2018

Issuer's Name	Issuer's EIN	Cusip 1	Cusip 2	Cusip 3	Cusip 4	Cusip 5	Ticker Symbol	Date of Corporate Action	Pay Rate per Unit	Per Unit Reduction of Taxpayer's Basis
Alaia Market Linked Trust, Series 1-3	35-2584941	01073C186	01073C194				AC 31-3	10/12/2018	0.20000	0.00038
Alaia Market Linked Trust, Series 5-1	35-7195206	01073C202	01073C210				AC 55-1	6/10/2018	3.08000	0.62278
Alaia Market Linked Trust, Series 5-1	35-7195206	01073C202	01073C210				AC 55-1	7/10/2018	6.53000	6.85564
Alaia Market Linked Trust, Series 5-1	35-7195206	01073C202	01073C210				AC 55-1	9/10/2018	4.44000	0.89777
Alaia Market Linked Trust, Series 5-1	35-7195206	01073C202	01073C210				AC 55-1	12/10/2018	4.21000	0.85126
Alaia Market Linked Trust, Series 5-1	35-7195206	01073C202	01073C210				AC 55-1	12/10/2018	9.70000	9.60979
Alaia Market Linked Trust, Series 4-3	35-2604037	01073C269	01073C277				AC 54-3	3/10/2018	1.60000	0.39248
Alaia Market Linked Trust, Series 4-3	35-2604037	01073C269	01073C277				AC 54-3	6/10/2018	3.88000	0.95176
Alaia Market Linked Trust, Series 4-3	35-2604037	01073C269	01073C277				AC 54-3	7/10/2018	21.75000	21.75000
Alaia Market Linked Trust, Series 4-3	35-2604037	01073C269	01073C277				AC 54-3	9/10/2018	3.24000	0.79477
Alaia Market Linked Trust, Series 4-3	35-2604037	01073C269	01073C277				AC 54-3	12/10/2018	3.69000	0.90516
Alaia Market Linked Trust, Series 4-4	35-2618928	01073C343	01073C350				AC 54-4	7/10/2018	20.32000	20.32000
Alaia Market Linked Trust, Series 4-4	35-2618928	01073C343	01073C350				AC 54-4	9/10/2018	3.99000	1.85176
Alaia Market Linked Trust, Series 4-4	35-2618928	01073C343	01073C350				AC 54-4	12/10/2018	3.73000	1.73109
Alaia Market Linked Trust, Series 4-5	35-2630843	01073C368	01073C376				AC 54-5	12/10/2018	4.90000	1.47000
Alaia Market Linked Trust, Series 4-6	35-2639987	01073C400	01073C418				AC 54-6	12/10/2018	0.48000	0.10008
Alaia Market Linked Trust, Series 4-6	35-2639987	01073C400	01073C418				AC 54-6	12/19/2018	3.40000	0.70890

Any tax advice included in this written communication was not intended or written to be used, and it cannot be used by the taxpayer, for the purpose of avoiding any penalties that may be imposed by any governmental taxing authority or agency.